

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

October 2022



During the month of October, the Project Team's focus was on finalizing the Schematic Design Package for submission to the MSBA.

The project hit the following remaining milestone dates:

- 10/13/22 Project Notification Form to be submitted to MSBA
- 10/25/22 Schematic Design (SD) Submission to be submitted to MSBA

Remaining milestone dates are:

- TBD Project Scope and Budget Meeting
- 12/21/22 MSBA Board of Directors Meeting for Approval of Project Scope &
 - Budget and to issue a Project Funding Agreement
- May 2023 Town Meeting Vote and Debt Exclusion Override Vote

TASKS COMPLETED THROUGH OCTOBER 2022

The following tasks were completed in the month of October 2022:

- 10/04/22 Schedule Review Meeting with Consigli
- 10/05/22 Select Board Meeting
- 10/05/22 Submit September Monthly Report to the Town and MSBA
- 10/05/22 Weekly Team Meeting
- 10/11/22 Building Commission Meeting
- 10/11/22 School Committee Meeting
- 10/12/22 Weekly Team Meeting
- 10/13/22 Project Notification Form to be submitted to MSBA
- 10/14/22 PV Battery Storage Meeting
- 10/19/22 Weekly Team Meeting
- 10/21/22 SBC Meeting to vote to submit Schematic Design to MSBA
- 10/25/22 Schematic Design (SD) Submission submitted to MSBA

II. TASKS PLANNED FOR NOVEMBER 2022

The following tasks are planned for the month of November 2022:

- 11/2022 Prepare a draft proposal for a PV Battery Storage Feasibility Study
- 11/17/22 Receive MSBA Schematic Design Review Comments
- TBD Project Scope and Budget Meeting
- 12/01/22 Responses to MSBA Schematic Design Review Comments



III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$0.00 this month during the Schematic Design Phase services for the Feasibility Study.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated October 31, 2022.

IV. PROJECT SCHEDULE OVERVIEW

The Schematic Design (SD) process concluded with the submission of the SD Package to the MSBA on October 25, 2022 for the hard copy and October 26, 2022 for the electronic copy. During the month of October, the Select Board met on October 5, the Building Commission and the School meet on October 11, and the School Building Committee met on October 21 to review and approve the submission of the SD Package including the revised Total Project Budget of \$209,915,958.

The Project has submitted the Schematic Design Submission to the MSBA in anticipation of being on the December 21, 2022 MSBA Board of Directors Meeting agenda. After the SD Submission is approved by the MSBA, the project will need to secure funding through a Debt Exclusion Vote and a Town Meeting Vote in May 2023. The attached Preliminary Project Schedule has been updated to reflect these changes.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Transfers were required during the month of October 2022.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the later phases of Design Development through Closeout of the project.



The Designer's Workforce Participation for Minority and Women for the month of October 2022 are as follows:

Minority Hours: 3,435.80 Minority Workforce Participation: 18.06% Women Hours: 13,323.00 Women Workforce Participation: 70.03%

Total Hours Worked: 19,024.75

Please refer to the attached Workforce Participation Report to learn more about workforce participation.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.

A Weekly Construction Progress Update that summaries progress made during the week and anticipated work planned for the upcoming week is posted to the website and distributed on a weekly basis.

VIII. ATTACHMENTS

MSBA Online Report Submission, dated October 31, 2022
Total Project Budget Status Report, dated October 31, 2022
Monthly and Cumulative Cash Flow Reports, dated October 31, 2022
OPM Amendment Status Log, dated October 31, 2022
Architect/Engineer Amendment Status Log, dated October 31, 2022
Construction Manager Amendment Status Log, dated October 31, 2022
Preliminary Project Schedule, dated October 31, 2022
Workforce Participation Hours Report, dated September 30, 2022

Leftfield, LLC	Jim Rogers	Progress Report	as of Date 10/31/2022
District Name	Brookline	MSBA ID	201800460040
School Name	Pierce	Project Name	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$0
Principal	Will Spears	Encumbered (to Date)	\$1,881,077
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$1,815,360
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	91%

OPM Leftfield, LLC			F	Progress Report as of Date 10/31/2022
Contract Summary			Payment Summary	
Original Contract Amount		\$325,000	Total Contract Amount	\$345,884
Contract Amendments (to Date)		2	Invoices Paid (to Date)	\$345,884
Value of Contract Amendments (to D	ate)	\$20,884	Invoices Received (Reporting	ng Period) \$0
Total Contract Amount		\$345,884	Contract Amount Remaining	g \$0
Contract Amendments as Percentage	e of Original Contract Amount	6.4%		
OPM Activities (Reporting Period)	-10/04/22 Schedule Review Me -10/05/22 Select Board Meeting -10/05/22 Submit September M -10/05/22 Weekly Team Meetin -10/11/22 Weekly Team Meetin -10/11/22 School Committee M -10/12/22 Weekly Team Meetin -10/13/22 Project Notification Fi -10/14/22 PV Battery Storage N -10/19/22 Weekly Team Meetin -10/21/22 SBC Meeting to vote -10/25/22 Schematic Design (S	gloonthly Reporting Meeting eeting goorm to be suffeeting g to submit S D) Submiss	ort to the Town and MSBA submitted to MSBA chematic Design to MSBA ion submitted to MSBA	
Project Budget Status	Study.		Ç	atic Design Phase services for the Feasibility
MSBA Closeout Status			Status Report and Cash Flow Ch resign Submission and is awaiting	g the December 21, 2022 MSBA Board of
Potential Issues	There are no potential issues to	report at th	is time.	

DESIGNER Miller Dyer Spears Inc.		Progress Report as	s of Date 10/31/2022
Contract Summary		Payment Summary	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$1,458,913
Contract Amendments (to Date)	4	Invoices Paid (to Date)	\$1,469,476
Value of Contract Amendments (to Date)	\$164,447	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$1,458,913	Contract Amount Remaining	(\$10,563)
Contract Amendments as Percentage of Original Contract Amount	12.7%		
MBE/WBE		Workforce Participation	
MBE Percentage	5.1%	Total Hours	19,025
MBE Actual	8.4%	Minority Hours	3,436
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	18.1%
		Female Hours	13,323
		Female Percentage	35.9%
		Female Workforce Participation	70.0%

RFIs and Submittals RFIs Issued (Reporting Period) 0 Total RFIs Issued (to Date) 0 Remaining Open RFIs – Past 30 Days 0 Notes Remaining Open RFIs – Past 60 Days 0 Notes Remaining Open RFIs – Past 90 Days 0 Notes Remaining Open RFIs – Past 90 Days 0 Notes Submittals Received (Reporting Period) 0 Total Submittals Received (Reporting Period) 0 Submittals Received (Reporting Period) 0 Total Submittals Reviewed (Reporting Period) 0 Total Submittals Reviewed (Reporting Period) 0 Comments (Remaining Open Submittals) Phase Scheduled Completion Date 12/21/2022						
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	30 Day Look Ahead	-11/2022 Prepare a draft pr -11/17/22 Receive MSBA S -TBD Project Scope and B	roposal for a PV Ba Schematic Design R Sudget Meeting	ttery Storage Feasibility Stu eview Comments	udy	
Commissioning Consultant Status	Commissioning Consultant	No assignment yet.				
Commodistring Constitution Control	Commissioning Consultant Status					

GENERAL CONTRACTOR C	onsigli Construction Company,	Inc. Progress Report	as of Date 10/31/2022
Contract Summary		Payment Summary	
Original Contract Amount (including CM-At- Risk Amendments)	\$57,400	Total Contract Amount	\$61,688
Change Orders (to Date)	1	Invoices Paid (to Date)	\$61,688
Value of Change Orders (to Date)	\$4,288	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$61,688	Contract Amount Remaining	\$0
Procurement Type	Undetermined		
Change Orders as Percentage of Original Contract	t Amount 7.5%		
Pending Change Orders	\$0		
Change Order Status C	ontract Amendment 1 was approved b	y the Town and submitted to MSBA.	
MBE/WBE		Workforce Participation	
MBE Percentage	4.2%	Total Hours	0
MBE Actual	0.0%	Minority Hours	0
WBE Percentage	8.8%	Minority Percentage	0.0%
WBE Actual	0.0%	Minority Workforce Participation	0.0%
		Female Hours	0
		Female Percentage	0.0%
		Female Workforce Participation	0.0%

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Schedule Assessment	
Notice to Proceed Date	
Physical Progress	100%
Substantial Completion Date (Reported)	
Substantial Completion Date (Contract)	
Substantial Completion Date (Certificate)	
Construction Progress (Reporting Period)	Preconstruction services during Schematic Design for estimating, value engineering and logistics planning.
30 Day Look Ahead	Awaiting MSBA Board of Director's approval
Overall Schedule Assessment	N/A
Problems Identified (Schedule or Construction) No problems identified.
Quality Control	N/A
Safety Compliance	N/A
Number of Claims (to Date)	0
Value of Claims (to Date)	\$0
Comments	
Recorded Manpower (Reporting Period)	N/A
Contractor Closeout Status	Currently awaiting approval of Schematic Design.

Recorded Manpower (Reporting Period)	N/A
Contractor Closeout Status	Currently awaiting approval of Schematic Design.
<u>Certification</u>	
The undersigned hereby certifies the report and attached hereto are true	at, to the best of his/her knowledge, the information contained in this monthly and accurate.
Project Director/Project Manager	
Lynn Stapleton	Print Name
Lynn Stapleton	Signature
November 1, 2022	Date



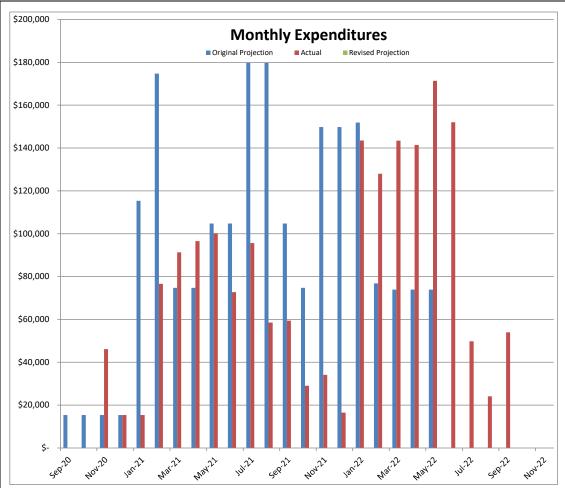
otal i roject	Budget Status Report									
ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
ı	FEASIBILITY STUDY AGREEMENT									
0001-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 245,884	\$ 345,884	\$ 345,884	100%	\$ 345,884	100%	\$ -	*FSA 1, 4, 5
0002-0000	A&E Feasibility Study/Schematic Design	\$ 950,000	\$ 508,913	\$ 1,458,913	\$ 1,458,913	100%	\$ 1,393,196	95%	\$ 65,718	*FSA 1, 2, 3, 5. 6
0003-0000	Environmental & Site	\$ 150,000		\$ 150,000		51%		51%	\$ 73,720	*CCC PC SD;CCC C
0004-0000	Other	\$ 800,000				0%		0%	\$ 45,203	*FSA 1, 2, 3, 4, 5, 6
L	SUB-TOTAL	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,815,360	91%	\$ 184,640	
Г		2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	I.a.	4	A	2.00	4	244	40.00	
L	TOTAL PROJECT BUDGET	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,815,360	91%	\$ 184,640	
-			1							
	FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency							
-	Maximum State Share Local Share	\$ 645,200 \$ 1,354,800	\$ 645,200 \$ 1,354,800	Project Budget	Scope Items Excluded	Contingencies	Basis of Total Facilities Grant	Reimbursement Rate		
	SUB-TOTAL	\$ 2,000,000	. , ,	\$ 2,000,000	\$ -	\$ -		32.26%		
-										
	CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
-	PSR Cost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80				
L	CM SD Cost Estimate	10/27/22	Consigli	\$168,022,660	246,123	\$682.68				
		Feasibility Study Agree	ement Budget Transfers:							
	FSA BRR 0	1 11/30/2020	Transfer \$225,000 from Design.	Other Contingency to (OPM Feasibility Stu	dy/Schematic Desig	n to fund OPM Bas	e Contract for Feasib	oility Study/Schematic	_
	FSA BRR 0	1 2/9/2021	Transfer \$344,466 from	Other Contingency to A	A/E Feasibility Stud	y/Schematic Design	to fund A/E Base 0	Contract for Feasibilit	y Study/Schematic Design.	
	FSA BRR 0	2 8/10/2021	Transfer \$1,650 from O	ther Contingency to A/E	Feasibility Study/S	Schematic Design to	fund survey of int	erior slab deflection.		
	FSA BRR 0	3 9/14/2021	Transfer \$26,400 from 0	Other Contingency to A	/E Feasibility Study,	/Schematic Design t	o fund surveys of 0	Garages A, B, D and E		
	FSA BRR 0	4 10/12/2021	Transfer \$19,800 from 0	Other Contingency to O	PM Feasibility Stud	y/Schematic Design	to fund cost estim	ating services for PSI	R and SD.	
	FSA BRR 0		Transfer \$134,750.00 fr \$1,084.04 to OPM Feasi			* *	-	Analysis and Geothe	rmal Due Diligence and	
	FSA BRR 0	6 6/29/2022	T	n Other Contingency to	A /E E					



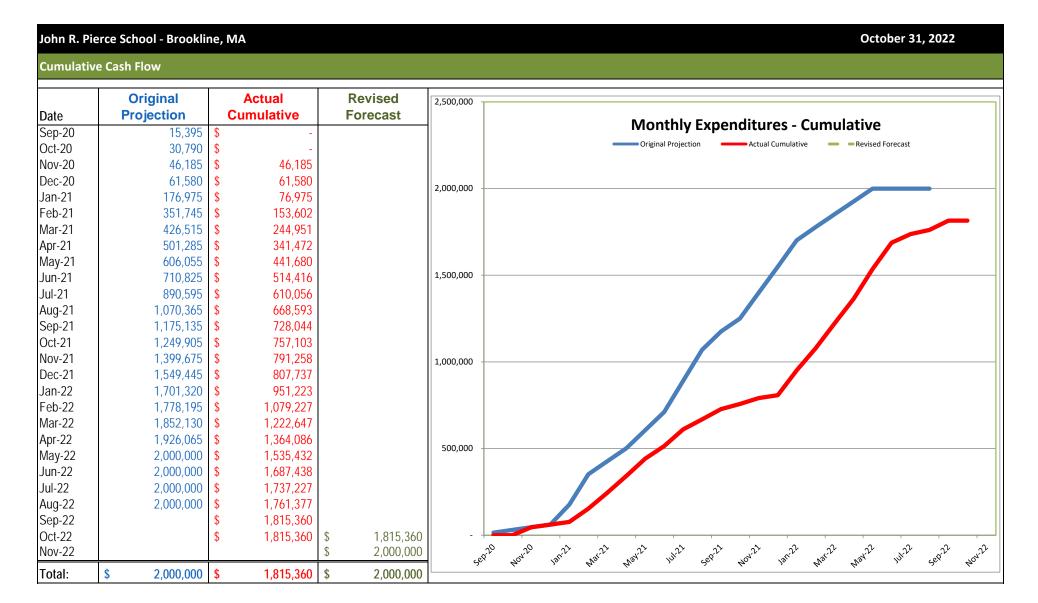
John R. Pierce School - Brookline, MA October 31, 2022

Monthly Cash Flow

Date	Original Projection	Actual	Revised Projection
Sep-20	\$ 15,395	\$ -	-
Oct-20	\$ 15,395	\$ -	
Nov-20	\$ 15,395	\$ 46,185	
Dec-20	\$ 15,395	\$ 15,395	
Jan-21	\$ 115,395	\$ 15,395	
Feb-21	\$ 174,770	\$ 76,627	
Mar-21	\$ 74,770	\$ 91,349	
Apr-21	\$ 74,770	\$ 96,521	
May-21	\$ 104,770	\$ 100,208	
Jun-21	\$ 104,770	\$ 72,736	
Jul-21	\$ 179,770	\$ 95,641	
Aug-21	\$ 179,770	\$ 58,536	
Sep-21	\$ 104,770	\$ 59,452	
Oct-21	\$ 74,770	\$ 29,059	
Nov-21	\$ 149,770	\$ 34,155	
Dec-21	\$ 149,770	\$ 16,479	
Jan-22	\$ 151,875	\$ 143,486	
Feb-22	\$ 76,875	\$ 128,004	
Mar-22	\$ 73,935	\$ 143,420	
Apr-22	\$ 73,935	\$ 141,440	
May-22	\$ 73,935	\$ 171,346	
Jun-22	\$ -	\$ 152,006	
Jul-22	\$ -	\$ 49,789	
Aug-22	\$ -	\$ 24,150	
Sep-22		\$ 53,983	
Oct-22		\$ -	
Nov-22			\$ 184,640
Total:	\$ 2,000,000	\$ 1,815,360	\$ 184,640









JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase October 31, 2022

TD M 1 1 1	G	T:	2010	2021 2022 2022 2022 2022 2022 2022
ID Task Name	Start	Finish	$egin{array}{c c c c c c c c c c c c c c c c c c c $	2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 203 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4
1 Eligibility Period	Mon 6/3/19		Eligibility Period	
2 MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19	◆ MSBA Invitation to Eligibility	Period
3 Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19	Initial Compliance	Certification
4 Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20	Study Enrolli	ment Certification
5 MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20	MSBA Invit	tion to Conduct Feasibility Study
6 City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20	City Appro	priation of Funds for Feasibility Study
7 Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20	Exec	tion of Feasibility Study Agreement
8 OPM Selection	Thu 4/16/20	Tue 11/10/20	OPM Selection ▼ ▼ ▼ ▼ ▼	
9 OPM RFS Process	Thu 4/16/20	Thu 5/28/20	■ OPM RF	Process
10 OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20	Thu 6/4/20	COPM RF	Advertisement (Submit - Appears)
11 OPM Proposals Due	Thu 6/18/20	Thu 6/18/20	▼ OPM Pr	oposals Due
OPM Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM	Thu 6/18/20	Wed 7/8/20	▼ OPM P	oposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM
13 OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20		ee Proposal & Contract Submitted
14 MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20	▼ MS	BA OPM Panel Presentation
15 MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20	₩S	BA OPM Approval Letter
16 Execute OPM Contract	Tue 11/10/20	Tue 11/10/20		xecute OPM Contract
17 Designer Selection	Wed 9/16/20	Wed 3/10/21	Designer Selection ••••••	
Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20	Thu 9/24/20	■ Pre	pare & Submit Draft Designer RFS to MSBA
MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20	₹ MS	BA Designer RFS Review Period
20 Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20		al Designer RFS to MSBA
21 Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20	De	signer RFS Advertisement (Submit - Appears)
22 Select Local Representatives for DSP	Tue 10/6/20	Tue 10/6/20	→ \$6	ect Local Representatives for DSP
23 Designer Proposals Due	Wed 11/4/20	Wed 11/4/20	1	esigner Proposals Due
24 Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20	1 1 1 1 1 1 1 1 1	eview Designer Proposals and Check References
25 Submit DSP Materials to DSP	Thu 11/12/20	Thu 11/12/20	-	Submit DSP Materials to DSP
Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20		Designer Selection Panel (DSP) Meeting
27 DSP Interview	Tue 12/15/20	Tue 12/15/20		DSP Interview
Negotiate and Approve Designer Contract/NTP	Wed 12/16/20	Tue 1/26/21		Negotiate and Approve Designer Contract/NTP
29 MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/21		XMSBA Project Kick-Off Meeting
30 Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/21		Send Contract and BRR to MSBA
31 Preliminary Design Program (PDP)	Mon 12/14/20	Tue 7/20/21	Preliminary Design Program (PDP)	
Designer Work Plan/Existing Conditions Drawings/Files Research/Review	Mon 12/14/20	Mon 2/1/21		Designer Work Plan/Existing Conditions Drawings/Files Research/Review
33 Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21		Develop Preliminary Design Program
34 SBC Vote to Submit PDP	Mon 6/14/21	Mon 6/14/21		SBC Vote to Submit PDP
35 Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	Tue 6/15/21	Tue 6/15/21		◆ Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)
MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21		MSBA PDP Review Period
Respond to MSBA PDP Review Comments	Wed 7/7/21	Tue 7/20/21	Brotowad Cohematic Deserva	Respond to MSBA PDP Review Comments
Preferred Schematic Report (PSR)	Wed 6/16/21	Wed 3/2/22	Preferred Schematic Repor	
39 Develop Preferred Schematic Schematic Report	Wed 6/16/21			Develop Preferred Schematic Schematic Report
40 Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Wed 12/8/21	Tue 1/4/22		Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response
41 SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21		SBC Vote to Submit P\$R
42 Submit PSR Submission to MSBA	Tue 12/28/21	Tue 12/28/21		Submit PSR Submission to MSBA
MSBA PSR Review Period	Tue 12/28/21	Mon 1/17/22		MSBA PSR Review Period
44 Respond to MSBA PSR Review Comments	Tue 1/18/22			Respond to MSBA PSR Review Comments
Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22			Facilities Assessment Subcommittee (FAS) Presentation
46 Address FAS Comments	Thu 2/3/22			Address FA\$ Comments
47 MSBA Board Vote on PSR & Approval to Move to Schematic Design	Wed 3/2/22			MSBA Board Vote on PSR & Approval to Move to Schematic Design
48 Schematic Design (SD)	Thu 3/3/22	Wed 12/21/22	ScI	ematic Design (SD) +
49 Develop Schematic Design Submission(* Start in Jan.)	Thu 3/3/22	Fri 7/8/22		Develop Schematic Design Submission(* Start in Jan.)
50 SD Cost Estimates, Reconciliation and VE	Mon 7/11/22	Mon 8/8/22		SD Cost Estimates, Reconciliation and VE



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase October 31, 2022

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ID Task Name	Start	Finish	$egin{array}{ c c c c c c c c c c c c c c c c c c c$	2022 2023 2024 2025 2026 2027 2028 2029 2030	03 04 01
51 SD Draft to SBC	Tue 8/9/22	Thu 8/11/22		FSD Draft to SBC	
52 SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22		SBC Vote to Recommend SD Submission to MSBA	
53 Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22		Present to Building Commission, Select Board and School Committee	
54 MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22		M\$BA Schematic Design Notification	
55 Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22		V. C. Instit. C.D. C. Institution to MCDA	-
56 MSBA Review Comments (3 weeks) and Project Team	Thu 10/27/22	Thu 12/1/22		MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)	
Response Period (2 weeks)					1 1
57 PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22		PSB Conference (either 11/9 or 11/22)	
58 Execute PSBA	Wed 11/23/22	Thu 12/15/22		*	
59 MSBA Board Vote on SD & PSBA - Approval to Move	Wed 12/21/22	Wed 12/21/22		MSBA Board Vote on SD & PSBA - Approval to Move to PFA	
to PFA					
60 DESE Review	Thu 10/27/22	Thu 12/15/22		DESE Review 🕶	
61 MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22		MSBA Review of DESE Submittal	i i
62 DESE Review and Approval	Thu 11/17/22	Thu 12/15/22		DESE Review and Approval	I I
63 Local Funding Approval/ Project Funding	Mon 8/1/22	Wed 6/14/23	Local Funding Approval/ Project F	ng Agreement	
Agreement					
64 MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22		■ MSBA and Bond Counsel to Review Vote Language	
65 ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Wed 6/14/23		+ + + + + + + + + + + + + + + + + + + + + + + + + + + + 	
66 Town Meeting Process and Vote on ~5/8	Mon 3/6/23	Mon 5/8/23		Town Meeting Process and Vote on ~5/8	
67 Vote on Project Funding on ~5/22	Tue 5/9/23	Mon 5/22/23		·	
68 Design Development	Mon 5/22/23	Fri 12/22/23		Design Development	
69 Design Development Documents	Mon 5/22/23	Fri 10/13/23		Design Development Documents	1 1
70 DD Cost Estimate and Reconciliation	Mon 10/16/23	Fri 11/10/23		DD Cost Estimate and Reconciliation	1 1
71 DD Value Engineering and Document Updates	Mon 11/13/23	Fri 11/17/23		DD Value Engineering and Document Updates	1 1
72 Submit DD Package to MSBA	Fri 11/17/23	Fri 11/17/23		Submit DD Package to MSBA	
73 MSBA Review/Comments and Project Team Response	Mon 11/20/23	Fri 12/22/23		■ MSBA Review/Comments and Project Team Response Period	
Period Period	101011 11/20/23	F11 12/22/23			
74 Contract Documents	Mon 11/20/23	Tue 9/17/24		Contract Documents	
75 CD 60% Documents	Mon 11/20/23	Fri 3/8/24		OD COV Davisor	
76 CD 60% Documents 76 CD 60% Cost Estimate and Reconciliation	Mon 3/11/24	Fri 4/12/24			
77 CD 60% VE and Document Updates	Mon 4/15/24	Fri 4/12/24 Fri 4/19/24			
78 Submit 60% CD Package to MSBA	Fri 4/19/24	Fri 4/19/24		· · · · · · · · · · · · · · · · · · ·	-
79 MSBA Review Comments (3 weeks) & Design Team	Mon 4/22/24	Fri 5/24/24		▼ MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	
Response Period (2 weeks)		F11 3/24/24			
80 Engage Inspectional Services & All Regulatory Departments Reviews	Mon 4/22/24	Fri 8/23/24		Engage Inspectional Services & All Regulatory Departments Reviews	
81 CD 90% Documents	Mon 4/22/24	Fri 7/5/24		. . . 	
82 CD 90% Cost Estimate and Reconciliation	Mon 7/8/24	Mon 8/5/24		CD 90% Cost Estimate and Reconciliation	
83 CD 90% VE and Document Updates	Tue 8/6/24	Mon 8/12/24		CD 90% VE and Document Updates	
84 Submit 90% CD Package to MSBA	Mon 8/12/24	Mon 8/12/24		Submit 90% CD Package to MSBA	
85 MAAB Review and Approval	Tue 8/13/24	Mon 9/16/24			
86 MSBA Review Comments (3 weeks) & Project Team	Tue 8/13/24	Mon 9/16/24		MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	
Response Period (2 weeks)	100 0/13/24	WOT 7/ 10/24			
87 CD 100% Documents	Tue 8/13/24	Fri 9/13/24		<u> </u>	
Prepare 100% CDs for Final Bidding	Mon 9/16/24	Tue 9/17/24			
89 LEED	Mon 6/12/23	Mon 7/31/28		LEED C	
90 LEED Registration	Mon 6/12/23	Mon 6/19/23		- LECD Policitation	1
91 LEED Kick-Off Meeting	Mon 6/19/23	Mon 6/19/23		VI FFD Vol. Of Mastin	1
92 Submit Design Submittal to USGBC	Mon 9/16/24	Fri 12/6/24		C. In and Design C. In and the USCOC	
93 Final LEED 10-month Cx Report	Tue 9/7/27	Mon 6/12/28		Time! LETD 40 month Cv Debout	
94 Final Cx Report, Cx Completion Certificate	Tue 6/13/28	Mon 6/26/28		Final Cx Report, Cx Completion Certi	ficate
95 Construction Submittal to USGBC	Tue 6/27/28	Tue 7/11/28		Construction Submittal to USGBC	
96 Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28		Targeted Date of LEED Certification	n Letter
J					

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JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Schematic Design Phase October 31, 2022

				ouer 51, 2022					
ID Task Name	Start	Finish	Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q1 Q2 Q3 Q4 Q1 Q1 Q2 Q3 Q4 Q1 Q1 Q1 Q1 Q1 Q1 Q1		$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$2 \mid 03 \mid 04 \mid 2027$			$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
97 CM at Risk Procurement Process (Or GC	Mon 1/24/22	Wed 6/12/24			Q1 Q2 Q3 Q4 Q1 Q2	2 03 04 01	Q2 Q3	V+ V1 V2 V3 V+ V1 V2 V3 V+	Q1 Q2 Q3 Q4 Q1
Below)	1011 112 1122	1104 0/12/21					i		
98 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22	2 1 1 1 1 1 1 1 1 1	SBC Approves Use of CM at Risk Delivery & Selection C	Committee				
99 CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22		CM At Risk Application & submit to OIG (If Applicable)		1 1			
100 Office of Inspector General Review & Approval	Fri 3/4/22			Office of Inspector General Review & Approval		+ + +			
101 CM at Risk RFQ Process	Thu 2/24/22			CM at Risk RFQ Process					
102 CM at Risk SOQs Due	Thu 3/17/22			CM at Risk SOQs Due					
103 CM at Risk RFP Process (If Applicable)	Fri 3/18/22			CM at Risk RFP Process (If Applicable)					
104 CM at Risk Proposals Due	Fri 4/1/22			CM at Risk Proposals Due			: 1		
105 CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22			CM Interviews (Notify CMs that all will be interviewed	ed on this date in RFP)				
106 CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22		CM Award/Notice to Proceed (Contract Follows)					
107 Preconstruction	Tue 5/17/22	Wed 6/12/24		Preconstru	uction				
108 Trade Contractor Prequalifications	Thu 6/27/24			Trade Contractor Prequalifications					
109 Advertise Trade Contractors RFQ	Thu 6/27/24	Wed 7/3/24		Advertise.	Trade Contractors RFQ				
110 Trade Contractor RFQ Advertisement & Response	Thu 7/4/24	Wed 7/31/24			Contractor RFQ Advertisen	nent & Response	Time		
Time	1110 11 1127	1100 1101127					;		
111 Trade Contractors SOQ Due	Wed 7/31/24	Wed 7/31/24		Trade C	Contractors SOQ Due				
112 Review Trade Contractor SOQ	Thu 8/1/24	Wed 9/11/24		Reviev	ew Trade Contractor SOQ	1 1			1 1 1
113 Pregualification Committee Review Meeting	Wed 9/11/24	Wed 9/11/24		Prequ	ualification Committee Rev	view Meeting			
114 Notify Trade Contractors for Bidding	Wed 9/11/24	Wed 9/11/24		Notify	y Trade Contractors for Bio	dding	-		
Permitting and Regulatory Filing Requirement	Mon 4/8/24	Fri 10/18/24		tting and Regulatory Filing Requirement					
r criniting and regulatory r ming requirement	WOII 4/0/24	111 10/10/24							
Final Planning Board/ Zoning Board of Appeals	Mon 4/8/24	Fri 7/26/24		Final Pla	anning Board/ Zoning Boa	rd of Appeals	-		
Notice of Intent to Conservation Commission (Review	Mon 4/8/24	Fri 7/26/24		Notice of	of Intent to Conservation C	ommission (Rev	iew base	d on Preliminary Site Design w/ Final Site I	Design due at 60% CD)
based on Preliminary Site Design w/ Final Site Design due at 60% CD)									
Final Transportation Board Review	Mon 4/8/24	Fri 5/3/24	4	= Fina Transpo	ortation Board Review		1		
NPDS Construction General Permit	Mon 8/26/24	Fri 9/20/24	4	NPDS	S Construction General Pe	ermit			
Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24	4	Permi	nits from City Engineering	Department			
Special Permit to Planning Department (parking)	Mon 4/8/24	Fri 5/3/24	4	■ Special Perm	mit to Planning Departmen	t (parking)			
122 EPA-NPDES/SWPPP	Mon 8/26/24	Fri 9/20/24	1	EPA-N	-NPDES/SWPPP				
123 Building Permit	Mon 9/23/24	Fri 10/18/24	1	≱ Build	Iding Permit	1 1			
124 Bid Phase (Main Construction)	Mon 10/23/23	Fri 12/13/24		Bid Phase (Main Construction)					
125 Early Bid Package Bid Period & Early GMP	Mon 10/23/23	Fri 12/15/23	3	Early Bid Package B	Bid Period & Early GMP				
126 Main Bid Period	Wed 9/18/24	Thu 10/31/24		— Mai	ain Bid Period	1 1			
127 Final GMP Contract	Fri 11/1/24	Fri 12/13/24			Final GMP Contract		1		
128 Construction	Mon 12/18/23	Mon 9/6/27	7	Construction •					i i i
129 Start Early Bid Package Construction	Mon 12/18/23	Fri 11/1/24			art Early Bid Package Con	struction			
130 Start Main Construction	Mon 11/4/24						St.	art Main Construction	
131 Substantial Completion	Tue 7/27/27	Tue 7/27/27				1 1	. sı	ubstantial Completion	
132 FFE Installation & Move	Tue 7/27/27	Mon 8/23/27				1 1	¥ F	FE Installation & Move	
133 Punchlist	Tue 7/27/27	Mon 8/23/27				1 1	*	Punchlist	
134 Final Completion of New School	Mon 8/23/27	Mon 8/23/27				1 1	*	Final Completion of New School	
135 Teacher Move-In	Tue 8/24/27	Mon 9/6/27					*	Teacher Move-In	
136 School Opening	Wed 9/8/27	Wed 9/8/27				School Op	ening 🔻		
137 Project Closeout Phase	Tue 8/24/27	Fri 1/28/28			Pro	ject Closeout P	hase 🕶		
138 Prepare and Submit Closeout Documents	Tue 8/24/27	Mon 11/1/27				- 1 1 1		Prepare and Submit Closeout Documen	S
139 Final Application for Payment	Mon 11/1/27	Mon 11/1/27						Final Application for Payment	-
140 Submit 100% DCAMM Contractor Evaluations	Tue 8/24/27	Mon 9/6/27			 			Submit 100% DCAMM Contractor Evaluation	ons
141 Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27						Final Reimbursement Request	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
142 MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 1/28/28						MSBA Closeout Documents Submit	
MODA GIGGOUR DOGMINING GUDINICO	111011 1 112 1121	111 1/20/20							

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JOHN R. PIERCE SCHOOL - Brookline, MA

October 31, 2022

Log of Amendments - OPM

Amendment #			App	oroved Amount	Vendor	Proposal Date	Code	Description	Amount Paid		nount Paid Balance		% of Contract Amount Complete
Base			\$	325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$	325,000.00	\$	-	100%
	Total Base:	\$ 325,000.00											
01			\$	19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$	19,800.00	\$	-	100%
	Total 01:	\$ 19,800.00											
02			\$	1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$	1,084.04	\$	-	100%
	Total 02:	\$ 1,084.04											
	TOTAL:	\$ 345,884.04	\$	345,884.04					\$	345,884.04	\$	-	100%



JOHN R. PIERCE SCHOOL - Brookline, MA

October 31, 2022

Log of Amendments - A/E

Amendment #				Арј	proved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base				\$	408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$ -	100%
				\$	658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$ -	100%
				\$	227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 161,971.60	\$ 65,303.40	71%
	Total Base:	\$	1,294,466.00									
01				\$	1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$ -	100%
	Total 01:	\$	1,650.00									
02				\$	26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$ -	100%
	Total 02:	\$	26,400.00									
03				\$	44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$ -	100%
				\$	90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$ 414.20	100%
	Total 03:	\$	134,750.00									
04				\$	1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$ -	100%
	Total 04:	\$	1,647.12									
	TOTAL:	\$:	1,458,913.12	\$	1,458,913.12					\$ 1,393,195.52	\$ 65,717.60	95%



JOHN R. PIERCE SCHOOL - Brookline, MA

October 31, 2022

Log of Amendments - CM

Amendment #			Арр	roved Amount	Vendor	Proposal Date	Code	Description	Amount Paid		Amount Paid Ba		% of Contract Amount Complete
Base			\$	57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$	-	100%
	Total Base:	\$ 57,400.00											
01			\$	4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$	-	100%
	Total 01:	\$ 4,288.00											
	TOTAL:	\$ 61,688.00	\$	61,688.00					\$	61,688.00	\$	-	100%